

# WAYS TO GIVE PLANNED GIVING

## Gifts of Cash

The most common way of supporting The Origin Church, is an outright gift and it can come in the form of a cash gift, a pledge, or a planned gift that generates income. All cash gifts/pledges/planned gifts are tax deductible as provided by law.

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## Non-Cash Gifts

Many people believe that cash is the only way to make a gift to The Origin Church. But did you know that non-cash items can also further our ministry? Our preference is that you liquidate the asset but if you cannot, we can liquidate your assets. The proceeds are directly applied to The Origin Church. You can start the process today by emailing us an initial note of interest to [info@theoriginchurch.com](mailto:info@theoriginchurch.com).

### ALWAYS ACCEPTED

- Passenger vehicles
- Groups of 20+ cell phones
- Precious metal bullion
- Grain commodities
- Gold jewelry
- Publicly traded stock
- Gift cards (minimum balance of \$15; must be an accepted company)

### TYPICALLY ACCEPTED

- Small, light, recent model electronics
- Large quantities of business inventory overstock
- Motorcycles
- Boats, RVs, ATVs and other recreational vehicles
- Artwork (usually original works by well-known artists)
- Real estate
- Business interest
- Other donations with an actual resale value of \$250 or more

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## **Securities**

Stocks, bonds, and mutual funds are the most common type of Securities in a person's portfolio. If you are looking to give Securities, it's important to know if they have increased or decreased in value since you purchased them. If your Securities have increased in value over time, giving the Securities directly will enable you to avoid capital gains taxes while potentially providing a charitable deduction for the fair-market value of your gift.

In circumstances where your Securities have depreciated, you will be better off selling them and donating the proceeds. This allows you to receive a deduction for your capital loss plus a charitable deduction for the amount given. You can start the process today by emailing us an initial note of interest to [info@theoriginchurch.com](mailto:info@theoriginchurch.com).

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## **Real Estate**

Any type of Real Estate you own can be donated to The Origin Church: House, farm, rental property, business property, land, vacation home, and more. By donating appreciated Real Estate, you gain a significant tax advantage because you may be able to avoid all capital gains tax. Your charitable contribution deduction is for the appraised value of your property.

If the value of your Real Estate has decreased, you can deduct long-term capital loss by first selling the property and then donating the proceeds. You can also use Real Estate to setup a Revocable Living Trust, an Irrevocable Deferred Gift, or a Deferred Life Estate Gift. You can start the process today by emailing us an initial note of interest to [info@theoriginchurch.com](mailto:info@theoriginchurch.com).

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## **Estate Gifts**

### **Estate Planning Through Your Will**

*"The Christian, above all others, should realize that we come into life with empty hands- and it is with empty hands that we leave it. Actually we can possess nothing—no property and no person—along the way. It is God who owns everything, and we are but stewards of his property during the brief time we are on earth." – Billy Graham*

A will is your legal document that ensures your estate is distributed and your family is cared for as you direct. With a will, your wishes are carried out. Without a will, the state makes all major decisions, including who will be the guardian of

your minor children and how your assets will be distributed. No charitable gifts can be made from your estate without such designations through a will. If you would like to include The Origin Church in your will, be sure to use our legal name, address and tax ID number:

**Origin Church Inc.  
P.O. Box 103**

**The Origin Church is a nonprofit corporation and is qualified for tax exemption under Section 501(c)(3) of the Internal Revenue Code.**

**Origin Church tax identification number is 26-1277-467**

You can make a gift to The Origin Church through your will by designating a percentage of your estate, a specific sum of money, or a specific asset (such as securities or property). These are suggestions only. Please contact an attorney to prepare a will that reflects exactly what you want it to say.

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### **Revocable Living Trust**

A Revocable Living Trust provides you with an arrangement for management and distribution of your assets, helping create a financial plan that can provide for your needs and make an eternal impact. These Trusts do not replace a Will, but they do help determine how your assets will be distributed upon death. Assets in a Trust do not go through probate, potentially saving time and money.

A Revocable Living Trust provides for investment management while you are living and allows for withdrawals or transfers from the trust. A Trust is a legal arrangement, and the trustee is responsible for holding and investing your assets, collecting income, paying normal expenses, and distributing net income.

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### **Life Insurance**

Most people purchase Life Insurance to provide for their children, to protect their home mortgage, or to secure retirement funds. As people age, they often find that they no longer need financial protection in these areas. If that describes you, consider how your Life Insurance policy could help The Origin Church provide eternal assurance to people around the world.

There are a number of ways your Life Insurance policy can support the work of The Origin Church. For example, you can name the organization as the owner and beneficiary of your policy, you can name it as a secondary or co-beneficiary, or you could assign your annual dividends to The Origin Church. You will receive varying tax benefits depending on the method of giving you choose for your Life Insurance.

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### **Retirement Assets**

Retirement Assets are tax-deferred retirement savings accounts, including profit sharing, IRAs, 401(k), 403(b), and Keough and pension plans. You can give Retirement Assets now or in the future to a charity. While there are penalties for early withdrawals from these types of tax-deferred accounts, if you give the money directly to a charity, there should be no withdrawal penalty (if you are older than 59 ½. You would still be liable for income tax on the amount withdrawn. However, you are still responsible for the income tax on the amount withdrawn.

You may also consider giving Retirement Assets to charity upon your death. This avoids both income and estate taxation.

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### **Annuities & More**

#### **Charitable Gift Annuity**

With a Gift Annuity, your donation of cash or securities not only supports The Origin Church, it provides you with regular payments over your lifetime. The size of these fixed payments is based on, among other factors, the size of your gift and your age at the time of the gift. Payments can be deferred, allowing for a larger charitable deduction and greater Annuity benefits.

Gift Annuities provide substantial tax advantages and flexibility. You receive a tax deduction the year your gift is made, and a portion of Annuity payments are nontaxable. Because Annuities cannot be legally changed, great care should be taken to ensure that you have other means to meet any emergency needs.

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### **Charitable Remainder Unitrust**

Often referred to as simply a Unitrust, a Charitable Remainder Unitrust is a custom designed, individually managed trust. It enables you to retain a variable income for your life (or a fixed number of years), claim a current income tax deduction, and make a future gift to BGEA or another charitable organization. The Unitrust can make payments to you and a spouse or a loved one in several ways. The most common is paying a fixed percentage, but there are other options.

The Unitrust is an irrevocable agreement. Once you enter a Unitrust, the terms cannot be altered by you or the trustee. For this reason, make sure you retain sufficient resources to meet your emergency needs.

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